



PRESS RELEASE

SANTE' SA (43% DEA CAPITAL) ENTERS INTO EXCLUSIVE TALKS WITH RAMSAY AND CRÉDIT AGRICOLE ASSURANCES TO SELL ITS STAKE IN GÉNÉRALE DE SANTÉ'

Milan, 12 May 2014 – DeA Capital informs that its associates Santé SA and Santé Développement Europe SAS, controlling shareholders of Générale de Santé, have received a joint, non-binding offer from Ramsay Health Care, Crédit Agricole Assurances and Ramsay Santé to acquire the entire stake held in Générale de Santé, i.e. 83.43% of the latter company's share capital, at a price of Euro 16,75 per share.

Santé SA and Santé Développement Europe SAS have decided to grant an exclusivity period until 6 June 2014 to Ramsay Health Care, Crédit Agricole Assurances and Ramsay Santé, to allow them to complete the due diligence required to submit a binding offer at the above mentioned price and to come to an agreement on the terms of a transaction.

If an agreement is reached, and after the parties have conformed to their obligations towards the Works Council, the transaction will be subject to the usual conditions, including authorisation from the relevant competition authorities, and, if finalised, will lead to the launch of a public tender offer relating to Générale de Santé, in line with existing regulations.

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DeA Capital (www.deacapital.it). With an investment portfolio of EUR 762 million and assets under management of EUR 10.5 billion, DeA Capital S.p.A. is currently one of Italy's largest alternative investment operators. The Company, which operates in both private equity investment and alternative asset management, is listed in the STAR segment of the Milan stock exchange and heads the De Agostini Group in these sectors.